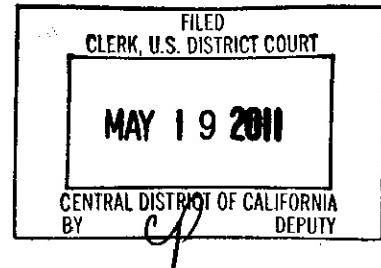


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6 Attorneys for Meruelo Maddux Properties, Inc., and
7 affiliated Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

SAN FERNANDO VALLEY DIVISION

10 In re) Case No. 1:09-bk-13356-VK
11 MERUELO MADDUX PROPERTIES, INC.,) Chapter 11 (Jointly Administered)
12 et al.¹,)
13 Debtors and Debtors-in-)
14 Possession.)
15 Affects all Debtors)
16 Affects the following Debtor(s):)
17 Meruelo Maddux Properties, Inc.)
18 (1:09-bk-13356-VK))
19 Alameda Produce Market, LLC)
20 1:09-bk-13394-VK)

21 Meruelo Maddux Properties, Inc. ("MMPI") and Alameda Produce Market, LLC ("APM")
22 and, collectively, with MMPI, the "Debtors") hereby submit their statement of issues to be
23 presented in connection with their appeal from the *Order Granting Equity Committee's Motion to*
24 *Reconsider Order Approving Settlement with Cathay Bank* (the "Order") entered by the United
25
26

27 ¹ Pursuant to an order of the Court, this case is being jointly administered with 53 chapter 11 cases filed by
28 affiliated entities. The affiliated case numbers are as follows: 1:09-bk-13338-VK; 1:09-bk-13358-VK through 1:09-
bk-13407-VK; 1:09-bk-13434-VK; and 1:09-bk-13439-VK.

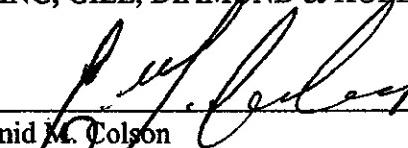
1 States Bankruptcy Court for the Central District of California, San Fernando Valley Division, on or
2 about April 20, 2011 (*docket entry no. 3008*):

3 1. Whether the Bankruptcy Court erred when it granted, to the extent set forth in the
4 Order, the *Motion to Reconsider Order Approving Settlement with Cathay Bank*² attached as an
5 exhibit to the *Equity Committee's Notice of Ex Parte Application for Order Shortening Time for*
6 *Hearing on Motion to Reconsider Order Approving Settlement with Cathay Bank* (the
7 "Reconsideration Motion").

8 2. Whether the Bankruptcy Court erred when it set aside approval of and/or rendered
9 void the following agreements: (i) the Settlement Agreement among MMPI, APM and Cathay
10 Bank dated as of April 29, 2010; (ii) the Third Modification And Extension Agreement among
11 APM, MMPI and Cathay Bank dated as of April 29, 2010; and (iii) the Memorandum of Third
12 Modification and Extension Agreement among APM, MMPI and Cathay Bank dated as of April
13 29, 2010.

14 Dated: May 18, 2011

DANNING, GILL, DIAMOND & KOLLITZ, LLP

16 By: 

17 Enid M. Colson
18 Attorneys for Meruelo Maddux Properties,
19 Inc., and affiliated Debtors and Debtors-in-
20 Possession

21
22
23
24

² The Reconsideration Motion was attached to an *ex parte* application, which was originally
25 filed under event code of "notice of motion/application" (*docket entry no. 2692*). At the request of
26 the Clerk of the Bankruptcy Court, the Reconsideration Motion was resubmitted as an "*ex parte*
27 application" (*docket entry no. 2669*). Although required by Local Rules, the Reconsideration
Motion has never been filed as a separate pleading but only as an attachment to the *ex parte*
application.

28

1 In re: MERUELO MADDUX PROPERTIES, INC.

CHAPTER: 11

2 Debtor(s). CASE NUMBER: 1:09-bk-13356-KT

3 NOTE: When using this form to indicate service of a proposed order, DO NOT list any person or
entity in Category I. Proposed orders do not generate an NEF because only orders that have been
4 entered are placed on the CM/ECF docket.

5 PROOF OF SERVICE OF DOCUMENT

6 I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business
7 address is: Danning, Gill, Diamond & Kollitz, LLP, 2029 Century Park East, Third Floor, Los Angeles, CA
900678 A true and correct copy of the foregoing document described **STATEMENT OF ISSUES ON**
APPEAL OF ORDER GRANTING EQUITY COMMITTEE'S MOTION TO
RECONSIDER ORDER APPROVING SETTLEMENT WITH CATHAY BANK will be
9 served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-
10 2(d); and (b) in the manner indicated below:11 **I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")** – Pursuant
12 to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be
13 served by the court via NEF and hyperlink to the document. On May 18, 2011, I checked the CM/ECF
docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on
the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

14 Robert Abiri, rabiri@abiriszeto.com

15 Allison R Axenrod, allison@claimsrecoverylc.com

16 Christopher J Bagnaschi, cb@cjblaw.com (special counsel for Debtors)

17 William C Bolland, eal@jbblaw.com; kmg@jbblaw.com; dritchie@jbblaw.com; william@jbblaw.com
(counsel for Victory Outreach La Puente, Inc.)

18 Peter Bonfante, peterbonfante@bsalawfirm.com (counsel for Taylor International Fund)

19 Jennifer L Braun, jennifer.l.braun@usdoj.gov (Office of the U.S. Trustee)

20 Howard Camhi, hcamhi@ecjlaw.com (counsel for Kennedy Funding Inc., and Grand Avenue Lofts HOA)

21 Gary O Caris, gcaris@mckennalong.com (counsel for EDI Architecture)

22 James E Carlberg, jcarlberg@boselaw.com (counsel for Woodland Farms, Inc.)

23 Sara Chenz, chenz@blankrome.com (counsel for City National Bank)

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Michael G Fletcher, mfletcher@frandzel.com (counsel for Cathay Bank)

27 Service information continued on attached page

| | | |
|---|--|-------------------------------|
| 1 | In re: MERUELO MADDUX PROPERTIES, INC. | CHAPTER: 11 |
| 2 | Debtor(s). | CASE NUMBER: 1:09-bk-13356-VK |

3 Donald L Gaffney, dgaffney@swlaw.com (counsel for Bank of America)
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David B Shemano, dshemano@pwklp.com (counsel for John Maddux)

27 Service information continued on attached page
28

| | | |
|---|--|-------------------------------|
| 1 | In re: MERUELO MADDUX PROPERTIES, INC. | CHAPTER: 11 |
| 2 | Debtor(s). | CASE NUMBER: 1:09-bk-13356-VK |

3 Jeffrey S Shinbrot, shinbrot@earthlink.net (counsel for Rodriguez, et al.; Union Restaurant & Lounge)
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 11 John N Tedford, jtedford@dgdk.com (counsel for Debtors)
 12 Damon Thayer, dthayer@jenner.com (counsel for Equity Committee)
 13 Alan G Tippie, atippie@sulmeyerlaw.com (counsel for Creditors Committee)
 14 United States Trustee (SV), ustpregion16.wh.ecf@usdoj.gov
 15 Jason L Weisberg, jason@gdclawyers.com (counsel for Roofcorp)
 16 William E Winfield, wwinfield@nchc.com
 17 Jasmin Yang, jyang@swlaw.com (counsel for Bank of America)

18 II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL(indicate method for each person or entity served):
 19 On May 18, 2011, I served the following person(s) and/or entity(ies) at the last known address(es) in this
 20 bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in
 21 the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as
 22 follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later
 23 than 24 hours after the document is filed.

24 Served by U.S. Mail

25 Honorable Victoria S. Kaufman, U.S. Bankruptcy Court, 21041 Burbank Boulevard, Room 301, Woodland
 26 Hills, CA 91367

27 Service information continued on attached page

28 III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method
 29 for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on May 18, 2011, I
 30 served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing
 31 to such service method), by facsimile transmission and/or email as follows. Listing the judge here
 32 constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after
 33 the document is filed.

34 Via EMail

35 Ron Orr & Professionals, Inc: ronorresq@aol.com (Attorneys for Equity Committee)
 36 Georgiana G. Rodiger: erodiger@rodigerlaw.com (Attorneys for Equity Committee)

37 I declare under penalty of perjury under the laws of the United States of America that the foregoing is true
 38 and correct.

39 May 18, 2011 CINDY M. CRIPE
 40 Date Type Name


 41 Signature

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